

# Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

## RIZE EDUCATION TECH AND DIGITAL LEARNING UCITS ETF: USD Accumulating ETF

Rize UCITS ICAV (the "ICAV")

ISIN: IE00BLRPQJ54

*The Fund is a sub-fund of Rize UCITS ICAV (the "ICAV").*

*Managed by Davy Global Fund Management Limited (the "Manager") of the Davy group of companies*

### Objectives and Investment Policy

**FUND.** The Rize Education Tech and Digital Learning UCITS ETF (the "Fund") is a passively managed exchange traded fund ("ETF") that aims to replicate the performance of the Foxberry HolonIQ Education Tech & Digital Learning USD Net Total Return Index (the "Index").

**INDEX.** The Index is designed to provide exposure to global publicly-traded companies that are developing and using digital and lifelong learning technologies, such as personalised and adaptive learning, e-classrooms, OERs, video and gamification, virtual and augmented reality, interactive modules and immersion technologies to redefine how education is accessed, resourced and consumed around the world to deliver positive results for the individual and society. Only companies that derive a significant proportion of their revenues or operating profits from the foregoing segments are eligible for inclusion. The Index shall be rebalanced on a semi-annual basis. Please refer to the "The Index" section of the Fund Supplement for further detail.

**TRACKING METHOD.** The Fund will primarily invest in the companies contained in the Index in similar proportions to their weightings in the Index. The Fund may also invest in (1) Depositary receipts relating to the companies contained in the Index and (2) financial derivative instruments ("FDIs") which are investments the prices of which are based on the companies contained in the Index.

**DIVIDEND POLICY.** This Share Class does not intend to pay dividends. Any income which may result from the Fund's investments will be re-invested into the Fund.

**DEALING.** Shares in this Share Class (the "Shares") are denominated in USD and can be bought and sold on stock exchanges by ordinary investors using an intermediary (e.g. a stockbroker). In normal circumstances, only Authorised Participants may buy and sell Shares directly with the ICAV. Authorised Participants may redeem their Shares on demand in accordance with the "Dealing Timetable" published on <http://www.rizeetf.com>

### Risk and Reward Profile



- Historical data may not be a reliable indication for the future.
- The risk category shown is not guaranteed and may shift over time.
- The lowest category does not mean 'risk free'.

The Fund is rated 7 due to the nature of its investments and its risks. The rating is calculated based on historical data and may not be a reliable indication of the Fund's future risk profile. The risk category may shift over time. The lowest category on the above scale does not mean "risk free".

The Fund may be subject to the risks associated with companies operating in the education and digital technology sectors including rapidly changing technologies and obsolescence of existing products, fierce international competition, the loss of patent, copyright and trademark protections, cybersecurity risks related to their digital infrastructure and cyclical market patterns.

Education and digital learning companies may experience extreme price and volume fluctuations that are often unrelated to their operating performance.

The Fund also invests in small publicly-traded companies which may be less mature and therefore more vulnerable to adverse business or economic events and greater and more unpredictable price changes than larger companies, the technology sector as a whole or the stock market as a whole.

The Fund invests in global equity securities. As such there is a risk of loss arising from exchange rate fluctuations or exchange control regulations.

**Other:** (1) Third party service providers (such as the ICAV's depositary) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund. (2) If the Index provider stops calculating the Index or if the Fund's license to replicate the Index is terminated, the Fund may have to be closed. (3) It may not always be possible to buy and sell the Fund's Shares on a stock exchange or at prices closely reflecting the Net Asset Value. (4) There is no capital guarantee or protection on the value of the Fund and investors can lose all the capital invested in the Fund. (5) Please refer to the "Risk Factors" section of the ICAV's Prospectus and the Fund Supplement.

## Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

| One-off charges taken before or after you invest              |           |
|---|-----------|
| Entry charge  | No charge |
| Exit charge   | No charge |
| Charges taken from the Fund over a year                       |           |
| Ongoing charges   | 0.45%     |
| Charges taken from the Fund under certain specific conditions |           |
| Performance fee   | No charge |

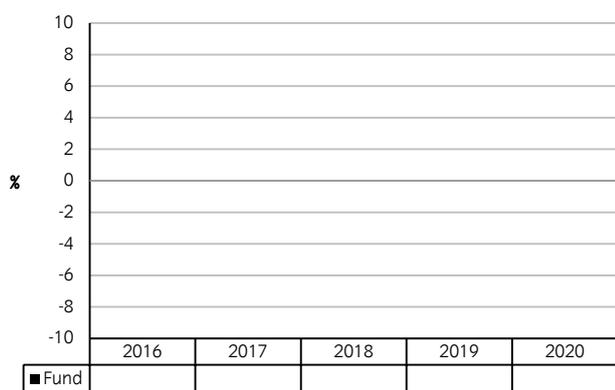
\*Authorised Participants dealing directly with the ICAV will pay dealing-related transaction costs

Investors who buy and sell Shares on stock exchanges are not charged entry or exit charges by the ICAV but may be charged dealing costs and fees by their stockbroker. Please consult your stockbroker and/or investment adviser for details of such fees.

The ongoing charges figure is an estimate of the charges that will be deducted from the Share Class over the course of a year. The ongoing charges figure excludes portfolio transaction costs (except for transaction costs paid to the Depositary, which are included).

For more information about charges, please see the "Fees, Costs and Expenses" and "Subscriptions and Redemptions" sections of the ICAV's Prospectus and the "Fees and Expenses" and "Dealing in Shares of the Fund" sections of the Fund Supplement which are available at: <http://www.rizeetf.com>

## Past Performance



- The Fund has been in existence since 30 July 2020. This Share Class has been in existence since 30 July 2020.
- There is insufficient data to provide a useful indicator of past performance to investors.

## Practical Information

- Fund Depositary: Northern Trust Fiduciary Services (Ireland) Limited.
- The ICAV is resident in Ireland for taxation purposes. This may have an impact on your personal tax position. Please consult your investment or tax adviser for advice on your own tax liabilities.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the ICAV's Prospectus.
- Switching of shares between this Share Class and other share classes of the Fund and/or other sub-funds of the ICAV is not permitted.
- The Fund is one of a number of sub-funds of the ICAV. The assets and liabilities of each sub-fund are segregated from each other by Irish law. Although the rights of investors and creditors are normally limited to the assets of each sub-fund, the ICAV is a single legal entity that may operate in jurisdictions which may not recognise such segregation.
- Further information about the Fund and the Share Class can be obtained from the ICAV's Prospectus and Fund Supplement and the annual and interim financial statements (that are prepared for the ICAV as a whole), which are available in English and certain other languages, in addition to the latest available Net Asset Value for the Share Class and details of the Fund's portfolio, at: <http://www.rizeetf.com>
- Details of the Manager's up-to-date policy in respect of remuneration, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding same can be accessed from the following website: <https://www.davygfm.com/binaries/content/assets/davygfm/legal/dgfm-remuneration-policy.pdf>
- An indicative intra-day net asset value ("iNAV") for the Share Class will be available at: <http://www.rizeetf.com>

The ICAV is authorised in Ireland and regulated by the Central Bank of Ireland. The Manager is authorised in Ireland and regulated by the Central Bank of Ireland.

This Key Investor Information is accurate as at 19 February 2021.